

4-STEP PROCESS TO ORGANIZED FINANCIALS



STEP 1

MAKE SURE YOUR COST OF GOODS AND BURDEN RATE ARE PROPERLY CATEGORIZED.

STEP 2

MAKE SURE YOUR DEPARTMENTS AND CLASSIFICATIONS ARE MIRRORED IN YOUR CRM.

STEP 3

YOU NEED TO FOLLOW LABOR DOLLARS AND ALLOCATE YOUR OVERHEAD PROPERLY.

STEP 4

CREATE AN INTERNAL PROCESS TO PROPERLY CATEGORIZE EVERY INVOICE.

I SUGGEST A WAREHOUSE MANAGER OR GM